

Setting Up the Centricity Service Layer and User Account

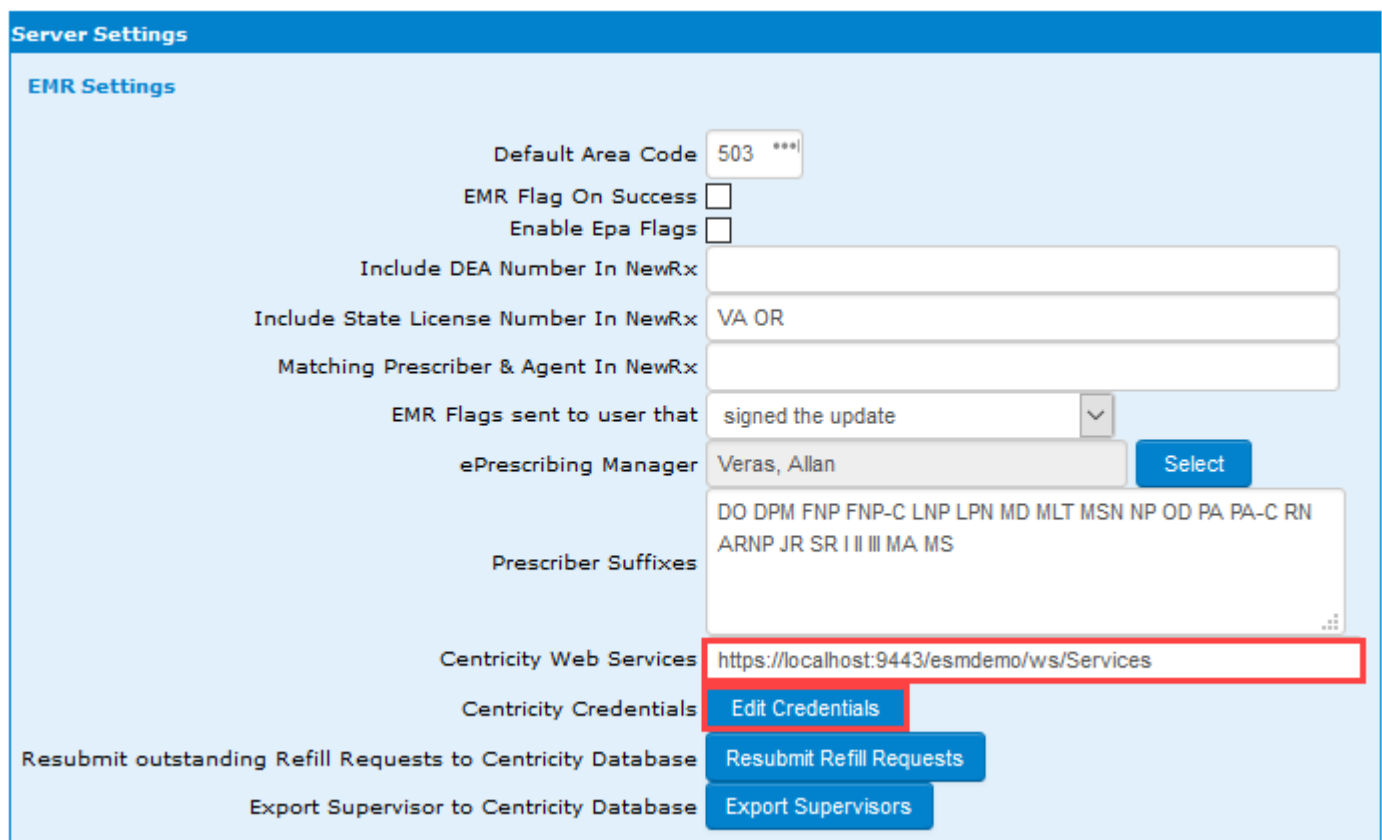
February 2017, Version 4.1, Surescripts Enterprise Services

Introduction

This document describes how to configure the new API in eSM 4.1 when used in conjunction with CPS 12.2/EMR 9.10. This configuration replaces the LinkLogic functionality for posting refills, writing EPCS errors, and updating prescriber data in Centricity.

From the eSM console, you will navigate to the **Settings** tab, and configure the following:

- **Centricity Web Services**
- **Centricity Credentials**
- 📌 **Once configured, an API system test must be performed.**



Server Settings

EMR Settings

Default Area Code: 503 ***|

EMR Flag On Success:

Enable Epa Flags:

Include DEA Number In NewRx:

Include State License Number In NewRx: VA OR

Matching Prescriber & Agent In NewRx:

EMR Flags sent to user that signed the update: signed the update

ePrescribing Manager: Veras, Allan Select

Prescriber Suffixes: DO DPM FNP FNP-C LNP LPN MD MLT MSN NP OD PA PA-C RN ARNP JR SR I II III MA MS

Centricity Web Services: **https://localhost:9443/esmdemo/ws/Services**

Centricity Credentials: Edit Credentials

Resubmit outstanding Refill Requests to Centricity Database: Resubmit Refill Requests

Export Supervisor to Centricity Database: Export Supervisors

Configuring the Web Services URL

A new API replaces the LinkLogic functionality for posting refills, writing EPCS errors, and updating prescriber data in Centricity. To do this, you must first configure the **Centricity Web Service** URL on the eSM console's **Settings** page.

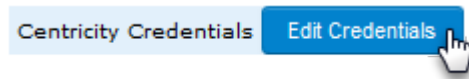
Centricity Web Services:

In the example shown above, **localhost** should be your server name. Please be aware that you must also include the port number in the URL.

Consult with GE support if you are unable to identify the **Centricity Web Service** URL.

Configuring Centricity Credentials

Click the Edit Credentials button from the eSM console's **Settings** page, and then enter the Centricity login and password used for accessing the Centricity API.



Before clicking this button, create a Centricity Service layer account, or a Centricity user, and ensure it has permissions in Centricity that allow the API to perform certain tasks, more specifically, managing **REILLS**, **PROVIDER UPDATES**, and **ERROR LOGGING**.

! Avoid using a local user account in the event that person changes their password, which would break the API's ability to write back into Centricity.

The following table lists which EMR and CPS privileges/permissions are required:

Centricity EMR User Privileges	CPS User Security Permissions
<ul style="list-style-type: none"> ■ Chart > CHANGE Charts ■ Setup > APPROVE EPCS Providers ■ Setup > CHANGE User Information ■ Setup > ENROLL EPCS Providers ■ Setup > VIEWEPCS Enroll/Approve Providers 	<ul style="list-style-type: none"> ■ Chart > Change Charts ■ Administration > Providers/Users > Add Provider User ■ Administration > Providers/Users > Delete Provider User ■ Administration > Providers/Users > Modify Provider/User ■ Setup > Approve EPCS Providers ■ Setup > Enroll EPCS Providers ■ Setup > View EPCS Enroll/Approve Providers

Performing the System Test

An API system test must be performed to verify communication between eSM and Centricity, and between eSM and the Surescripts network.

From the eSM console **Testing** page, select the following test:

- **Test Centricity API** (for CPS 12.2, EMR 9.10, or later) verifies that the connectivity and permissions to the service layer are valid.
- If selecting **Test NewRx**, make sure you have at least one matched retail pharmacy and one matched mail order pharmacy.

To run a system test:

- 1 From the **Testing** page, ensure that you are on the **System Tests** tab.
- 2 Either choose the **Select All** check box to run all of the tests, or select one or more of the individual tests.
- 3 Click **Run Selected Tests**.

If the test is successful, a success messages appear in the **Results** area.

